

Ron Leonard, Professional Clinical Counselor  
Intake Form

Date: \_\_\_\_\_ Referred by: \_\_\_\_\_

**Clinical Information**

Name: \_\_\_\_\_ Sex: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Work Hours: \_\_\_\_\_

Please indicate any phone #(s) it is NOT OK to leave a message on: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Cardholder Date of Birth: \_\_\_\_\_

Type of Insurance: \_\_\_\_\_ ID or Policy # \_\_\_\_\_

Group #: \_\_\_\_\_ Provider phone # on back of card: \_\_\_\_\_

I hereby authorize the release of necessary information for the purposes obtaining payment for treatment AND I accept financial responsibility for all charges made to me, whether or not they are covered by insurance.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Guardian Information**

Name: \_\_\_\_\_

Address (if same leave blank): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Non-Custodial Parent**

Name: \_\_\_\_\_

Address (if same leave blank): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

If split custody, please explain: \_\_\_\_\_

\_\_\_\_\_

### Emergency Contact

Name: \_\_\_\_\_

Address (if same leave blank): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Work Hours: \_\_\_\_\_

Relationship to Client: \_\_\_\_\_

### Client Information:

Marital Status: \_\_\_\_\_ Highest Grade Completed: \_\_\_\_\_

Living arrangement (i.e. own home, lives w/ parents, nursing home, etc): \_\_\_\_\_

\_\_\_\_\_

### List All Person Living in the Client Home

Names (First)	Relationship to Client	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Employment Status (full, part, unemployed): \_\_\_\_\_

Company Name: \_\_\_\_\_ Position: \_\_\_\_\_ Yrs worked: \_\_\_\_\_

Health Assessment: Diagnostic Assessment—Self Report

## Health History

Has there been any problem in your general physical health within the past 5 years?  
Explain. \_\_\_\_\_

Date of last medical checkup: \_\_\_\_\_

Are you under a physician's care now? \_\_\_\_\_ If yes, for what reason? \_\_\_\_\_

Physician: \_\_\_\_\_ Phone # \_\_\_\_\_

List any medications you may have taken over the last 4 months:

Medicine	Dosage in mg	How Often	Prescribing M.D.
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Are you allergic to any food, drugs, medications, etc. \_\_\_\_\_ If yes, please list:

\_\_\_\_\_  
\_\_\_\_\_

Do you have or have you had any of the following diseases or problems?

Head Injury	Y	N
Fainting Spells, loss of consciousness	Y	N
Rheumatic Fever, Rheumatic heart disease	Y	N
High Blood Pressure	Y	N
Seizures, Epilepsy	Y	N
Panic/Anxiety Attacks	Y	N
Pain the chest, shortness of breath	Y	N
Asthma, hay fever	Y	N
Hepatitis, jaundice, liver disease	Y	N
Arthritis	Y	N
Dental problems	Y	N
Diabetes	Y	N
Vision problems	Y	N
Underweight	Y	N
Overweight	Y	N
Kidney problems	Y	N
Liver problems	Y	N
Tuberculosis	Y	N
Persistent cough, cough up blood	Y	N
Cutting or other self-harm	Y	N
Chemo/Radiation Treatment	Y	N
Headaches/Migraines	Y	N
Nausea	Y	N
Diarrhea/Abdominal distress	Y	N
Fatigue, loss of energy	Y	N
Insomnia, Sleep Difficulty	Y	N
Distressing, recurrent dreams/Nightmares	Y	N
Sleep more than 10 hours per day	Y	N
Binge Eating	Y	N
Self-induced Vomiting	Y	N
Use of Laxatives	Y	N
Significant weight change in short time	Y	N
Cancer	Y	N
HIV positive/AIDS/Sexually transmitted disease	Y	N
Bedwetting, loss of bladder/bowel control	Y	N
Ulcers	Y	N

Do you have any disease, condition, or problem not listed previously that you think is important to state? \_\_\_\_\_

\_\_\_\_\_

Do you drink coffee/cola drinks?                      Y        N        How much? \_\_\_\_\_

Do you smoke cigarettes? Y N How many? \_\_\_\_\_  
Do you exercise regularly? Y N  
Do you eat 3 regular meals per day? Y N  
Do you have any known physical disabilities? Y N  
Have you been physically or sexually abused? Y N  
Do you have any sexual dysfunction? Y N

Please comment on any of the above: \_\_\_\_\_  
\_\_\_\_\_

Do you drink alcoholic beverages? Y N

If yes, what? \_\_\_\_\_

How many drinks per week? \_\_\_\_\_

Have you ever lost time from work due to drinking? Y N

Do you often drink in the morning? Y N

Has your drinking ever caused problems with family,  
Friends, the law or your job? Y N

Does any member of your family have a drinking problem? Y N  
Who? \_\_\_\_\_

Have you ever used street drugs? Y N

If yes, what? \_\_\_\_\_ Year of 1<sup>st</sup> use? \_\_\_\_\_

Currently using? \_\_\_\_\_ How often? \_\_\_\_\_

Date of last use? \_\_\_\_\_

Have you ever been in an alcohol/drug treatment program? Y N

If yes, please complete the following:

<u>Name</u>	<u>When</u>	<u>Length of Stay</u>
_____	_____	_____
_____	_____	_____

Have you used any unprescribed, herbal, or over the counter drugs in the past 4 months?

If yes, please complete the following:

<u>Name</u>	<u>When</u>	<u>Length of Stay</u>
_____	_____	_____
_____	_____	_____

Have you ever been pregnant? Y N

List when: \_\_\_\_\_

Any complications with or from your pregnancy including postpartum depression? \_\_\_\_\_

\_\_\_\_\_

## CLIENT BACKGROUND

Energy Level? \_\_\_\_\_

Sleep? \_\_\_\_\_

Appetite? \_\_\_\_\_

Legal issues? \_\_\_\_\_

Marital History? \_\_\_\_\_

History of physical, sexual, or emotional abuse? \_\_\_\_\_

\_\_\_\_\_

Family History of psych or substance abuse:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### **Past Psychiatric Services**

Names

Dates

Length

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Suicidality Past & Present: \_\_\_\_\_

Homocidality: \_\_\_\_\_

History of Psychosis? \_\_\_\_\_

History of Self-mutilation? \_\_\_\_\_

Interests and Hobbies: \_\_\_\_\_

\_\_\_\_\_

### **Refusal to Complete Health Assessment Self-Report**

I refuse to complete the Health Assessment Self-Report. I understand that this refusal does not interfere with my right to service.

Client: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_